

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
153 mn	▼ -0.45%	339 mn	▼ -0.56%	55 mn	▼ -0.25%	44 mn	▼ -0.48%	202 mn	▼ -0.54%
81,292.13	-365.83	51,978.01	-291.80	25,810.37	-64.75	125,294.7	-598.61	35,873.34	-193.42

Market Summary

The stock market on Friday remained negative throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 81,842.74 (184.78 points) and 81,183.50 (-474.46 points) respectively while closed at 81,292.13 by losing 365.83 points. PKR in today's interbank appreciated by Rs 0.0479 against USD and closed at Rs277.6390. The value of shares traded during the day was Rs12.874 billion. Market capitalization stood at around Rs10.652 trillion. Overall, trading volumes for the day decreased to 338.88 million shares compared with Thursday's tally of 423.30 million. KEL was the volume leader with 50.7 million shares, losing Rs0.17 to close at Rs3.67. It was followed by WTL with 32.4 million shares, losing Rs0.03 to close at Rs1.2 and HUBCXD with 16.3 million shares, gaining Rs0.65 to close at Rs123.77.

Volume Leaders ('000)

KEL	50,666
WTL	32,406
HUBCXD	16,265
SLGL	14,155
KOSM	13,426
CENERGY	10,021
IMAGE	6,876
PACE	6,751
NCPL	6,247
NBPXD	5,423

Gainers (PKR)

UVIC	7.28	1.00
QUETDEF	8.91	1.00
ASTM	14.60	1.33
ECOP	22.20	2.02
CSAP	78.50	7.14
PHDL	55.22	5.02
GHNI	339.05	30.80
HCL	1129.99	102.00
TSBL	12.11	1.10
OML	22.61	2.02

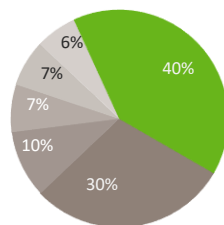
Losers (PKR)

SANEDEF	8.43	
FECM	-1.00	8.54
GSPMDEF	-0.49	4.22
CLOUDDEF	-7.86	70.71
PRET	-29.00	260.99
PIAHCLA	-2.09	18.82
SLYTDEF	-3.84	34.58
IDRT	-1.25	11.45
LPGL	-15.00	147.69
LMSMDEF	-2.65	28.37

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / Depositors	0.75
Broker Proprietary Trading	-0.07
Companies	0.11
Individuals	0.85
Insurance Companies	0.44
Mutual Funds	1.30
NBFC	0.02
Other Organization	0.06
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-2.30
Foreign Individual	0.00
Overseas Pakistani	0.33
Gross	-1.97

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.20	-0.56	-0.33	-	-	0.04	-0.54	0.03	0.03	0.37	-0.75
	Broker Proprietary Trading	-0.00	-0.01	0.04	-0.00	0.03	-0.12	0.08	-0.04	0.00	-0.04	-0.07
	Companies	0.33	0.10	0.83	0.01	0.15	0.03	-1.27	-0.00	-0.07	0.00	0.11
	Individuals	-0.41	-0.49	-0.11	0.01	0.10	0.53	1.61	-0.01	0.04	-0.42	0.85
	Insurance Companies	-0.12	0.81	-0.14	0.00	-0.05	0.00	0.02	0.00	0.01	-0.09	0.44
	Mutual Funds	0.17	0.50	0.59	-0.00	0.30	-0.46	-0.18	0.01	-0.01	0.38	1.30
	NBFC	0.00	0.00	0.02	-	-0.00	-	0.00	-	-0.00	0.00	0.02
	Other Organization	-0.00	-0.02	-0.06	0.00	-0.03	0.00	0.31	-0.01	-0.01	-0.12	0.06
LIPI Total	0.17	0.32	0.84	0.02	0.49	0.03	0.04	-0.02	-0.01	0.08	1.97	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.10	-0.44	-0.76	-	-0.56	-0.09	-0.24	-0.06	-	-0.05	-2.30
	Foreign Individual	-	-	0.00	-0.00	-	-	-	0.00	-	-0.00	0.00
	Overseas Pakistani	-0.07	0.12	-0.08	-0.02	0.07	0.06	0.20	0.08	0.01	-0.03	0.33
Total	-0.17	-0.32	-0.84	-0.02	-0.49	-0.03	-0.04	0.02	0.01	-0.08	-1.97	

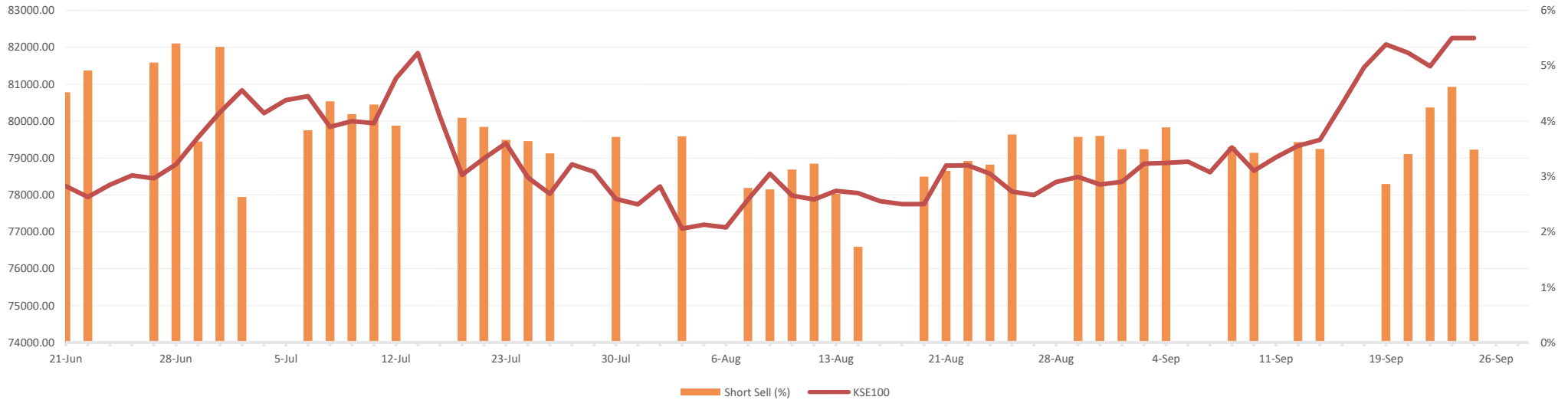
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	26/Sep/24	CHAS	Mr. Abbas Sarfaraz Khan	Non-Executive Director	12,098	-	58.01	12,098	701,805
2	26/Sep/24	NETSOL	OMAR SHAHAB GHAURI	Executive Director	255,000	-	128.18	255,000	32,685,900
3	26/Sep/24	BNL	Omer Shafiq Chaudhry	Executive Director	-	700,000	13.88	-700,000	-9,771,920
4	26/Sep/24	EFUL	EFU General Insurance Ltd.	Substantial Shareholder	83,899	-	175.51	83,899	14,725,113

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, September 26, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
AGL-OCT	147	4.42%	0.05%	147	0.3% ▲
AIRLINK-OCTB	1,009	11.22%	1.02%	840	20.1% ▲
CPHL-OCT	126	12.94%	0.16%	63	98.9% ▲
DFML-OCT	881	14.30%	1.59%	1,025	14.1% ▼
DGKC-OCT	858	20.60%	0.39%	629	36.3% ▲
FCCL-OCT	105	79.55%	0.01%	41	156.1% ▲
FCCL-OCTB	304	3.36%	0.04%	191	59.0% ▲
FFBL-OCT	678	34.64%	0.15%	548	23.7% ▲
FFC-OCTB	147	35.46%	0.02%	164	10.1% ▼
FLYNG-OCT	885	12.31%	0.32%	574	54.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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